

News Release

For Immediate Release

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Plaza Property Advisors, Inc. Provides Real Estate Due Diligence Service for a Leading Private Equity Firm in the Acquisition of a Manufacturing Company.

Conway and North Little Rock, AK (May 02, 2007) - Plaza Property Advisors, Inc (“PPA”), the Chicago-based real estate advisor, strategist, developer, and investor, announced today that it has performed real estate due diligence for a leading private equity firm in the acquisition of a manufacturing company.

Due diligence services included the following...

- Property Portfolio Review- analysis of properties and interests held in said properties
- Lease Restructuring – creating fair market leases and documenting the transition and consolidation of product into one principal warehouse distribution facility to enhance performance pursuant to the business plan.
- Transfer of Liability – mitigating deferred maintenance exposure

PPA has been successful performing real estate due diligence as a developer and investor for its own account and for clients for over thirty (30) years. Their due diligence, investment and ownership experience provide them with a unique perspective which makes them a valuable resource for investors making corporate acquisitions or mergers.

Colt Landreth, Plaza Property Advisors Principal, views their real estate due diligence as a microcosm of the private equity firm’s role of creating efficiencies to enhance performance.

About Plaza Property Advisors

Plaza Property Advisors, Inc. (“PPA”) is a Chicago based real estate advisor, strategist, developer and investor operating nationwide. A hallmark of PPA is the integration of real estate finance and capital structure expertise with general advisory services to better serve both our clients and investors. PPA provides a full range of financial and due diligence services to the private equity investment process. Services include optimizing the capital structure of real estate assets reconstructing non-arms length leases and identifying and mitigating real estate pitfalls.

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